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Sainsbury(J) PLC  
21 February 2007

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J Sainsbury plc ("Sainsbury's")

#### **Rule 2.10 Announcement**

##### **Relevant Securities in Issue**

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, Sainsbury's confirms that it has 1,724,464,322 Ordinary shares of 28 4/7 pence each in issue.

The ISIN reference for these securities is GB00B019KW72.

##### **Dealing Disclosure Requirements**

Under the provisions of Rule 8.3 of the Takeover Code (the 'Code'), if any person is, or becomes, 'interested' (directly or indirectly) in 1 per cent or more of any class of 'relevant securities' of Sainsbury's, all 'dealings' in any 'relevant securities' of that company (including by means of an option in respect of, or a derivative referenced to, any such 'relevant securities') must be publicly disclosed by no later than 3.30 pm (London time) on the London business day following the date of the relevant transaction. This requirement will continue until the date on which the offer becomes, or is declared, unconditional as to acceptances, lapses or is otherwise withdrawn or on which the 'offer period' otherwise ends. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire an 'interest' in 'relevant securities' of Sainsbury's, they will be deemed to be a single person for the purpose of Rule 8.3.

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SECURITIES

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EC1N 2HT

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www.sainsburys.co.uk

Securities and Exchange Commission  
Office OF the International Corporate Finance  
Room 3094 STOP 3-6  
450 Fifth Street N.W.  
Washington DC 20549  
USA

Ext: 020 7695 6378  
Fax: 020 7695 6378  
Date: 26 February 2007

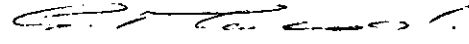
**SUPPL**

Dear Sir

J Sainsbury Announces: Notification of Relevant Securities In Issue

Please find enclosed copies of the above announcement made to the London Stock Exchange on 26<sup>th</sup> February 2007.

Yours sincerely

pp. 

**Hazel Jarvis**  
Deputy Secretary

Enc

Registered office as above  
Registered number 3261722 England  
A subsidiary of J Sainsbury plc

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33 Holborn  
London  
EC1N 2HT

Telephone 020 7695 6000  
www.j-sainsbury.co.uk

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Office OF the International Corporate Finance  
Room 3094 STOP 3-6  
450 Fifth Street N.W.  
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Ext: 020 7695 6378  
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Date: 27 February 2007

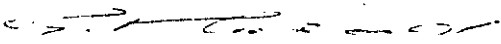
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Terms in quotation marks are defined in the Code, which can also be found on the Panel's website. If you are in any doubt as to whether or not you are required to disclose a 'dealing' under Rule 8, you should consult the Panel.

Sainsbury(J) PLC  
27 February 2007

J Sainsbury plc ("Sainsbury's")

## **Rule 2.10 Announcement**

### **Relevant Securities in Issue**

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, Sainsbury's confirms that it has 1,726,295,413 Ordinary shares of 28 4/7 pence each in issue.

The ISIN reference for these securities is GB00B019KW72.

### **Dealing Disclosure Requirements**

Under the provisions of Rule 8.3 of the Takeover Code (the 'Code'), if any person is, or becomes, 'interested' (directly or indirectly) in 1 per cent or more of any class of 'relevant securities' of Sainsbury's, all 'dealings' in any 'relevant securities' of that company (including by means of an option in respect of, or a derivative referenced to, any such 'relevant securities') must be publicly disclosed by no later than 3.30 pm (London time) on the London business day following the date of the relevant transaction. This requirement will continue until the date on which the offer becomes, or is declared, unconditional as to acceptances, lapses or is otherwise withdrawn or on which the 'offer period' otherwise ends. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire an 'interest' in 'relevant securities' of Sainsbury's, they will be deemed to be a single person for the purpose of Rule 8.3.

Under the provisions of Rule 8.1 of the Code, all 'dealings' in 'relevant securities' of Sainsbury's by CVC, KKR, Blackstone or Sainsbury's, or by any of their respective 'associates', must be disclosed by no later than 12.00 noon (London time) on the London business day following the date of the relevant transaction.

A disclosure table, giving details of the companies in whose 'relevant securities' 'dealings' should be disclosed, and the number of such securities in issue, can be found on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).

'Interests in securities' arise, in summary, when a person has long economic exposure, whether conditional or absolute, to changes in the price of securities. In particular, a person will be treated as having an 'interest' by virtue of the ownership or control of securities, or by virtue of any option in respect of, or derivative referenced to, securities.

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J Sainsbury plc  
33 Holborn  
London  
EC1N 2HT

Telephone 020 7695 6000  
www.j-sainsbury.co.uk

Securities and Exchange Commission  
Office OF the International Corporate Finance  
Room 3094 STOP 3-6  
450 Fifth Street N.W.  
Washington DC 20549  
USA

Ext: 020 7695 6378  
Fax: 020 7695 6378  
Date: 21 February 2007

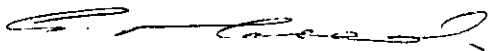
SUPPL

Dear Sir

J Sainsbury Announces: Notification of Major Interests In Shares

Please find enclosed copies of the above announcement made to the London Stock Exchange on 21<sup>st</sup> February 2007.

Yours sincerely

PP. 

**Hazel Jarvis**  
Deputy Secretary

Enc

Registered office as above  
Registered number 185647 England

RECEIVED

2007 02 12 11:00

**TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (iii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( ) n/a see additional information**

An acquisition or disposal of voting rights: ( )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Legal & General Group Plc (L&G)

**4. Full name of shareholder(s) (if different from 3.) (iv):**

n/a

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

n/a

**6. Date on which issuer notified:**

20/02/07

**7. Threshold(s) that is/are crossed or reached:**

Above 3% (L&G)

**8. Notified details:**

.....

**A: Voting rights attached to shares**

Class/type of shares if  
possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

GBP Ord 0.28571428 51,393,382 3%

(under S-198 on  
19/09/2006)

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
GBP Ord 0.28571428	60,113,292	60,113,292		3.48%	

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights % of voting rights

60,113,292 3.48%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

Legal & General Group Plc (Direct and Indirect) (Group)

Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect)

Legal & General Investment Management Limited (Indirect) (LGIM)

Legal & General Group Plc (Direct) (L&G) (60,113,292 – 3.48% = LGAS, LGPL & PMC)

Legal & General Investment Management  
(Holdings) Limited (Direct) (LGIMHD)

Legal & General Insurance Holdings Limited  
(Direct) (LGIH)

Legal & General Assurance (Pensions  
Management) Limited (PMC)

Legal & General Assurance Society Limited  
(LGAS & LGPL)

Legal & General Pensions Limited (Direct)  
(LGPL)

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....

**13. Additional information:**

Notification using the total voting rights figure of 1,724,353,922

First notification under DTR Sourcebook

**14. Contact name:**

Helen Lewis

**15. Contact telephone number:**

0207 528 6742

**Annex to Notification Of Major Interests In Shares** (xvi)

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

Legal & General Group plc

**Contact address** (registered office for legal entities):

Temple Court, 11 Queen Victoria Street, London EC4N 4TP

**Phone number:**

0207 528 6742

**Other useful information** (at least legal representative for legal persons):

Gayle Little

**B: Identity of the notifier, if applicable (xvii)**

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

**Notes to the Forms**

- (i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.
- (ii) Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.
- (iii) This should be the full name of (a) the shareholder; (b) the person acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the direct or indirect holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in DTR5.2.1 (b), the person that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;
- in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;
- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;

- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

(iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2.

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification, In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

(ix) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

(x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

(xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

(xii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

(xiii) date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

(xiv) If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

(xv) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

(xvi) This annex is only to be filed with the competent authority.

(xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

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2007 02 20 11:00

**TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( ) n/a see additional information**

An acquisition or disposal of voting rights: ( )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Legal & General Group Plc (L&G)

**4. Full name of shareholder(s) (if different from 3.) (iv):**

n/a

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

n/a

**6. Date on which issuer notified:**

20/02/07

**7. Threshold(s) that is/are crossed or reached:**

Above 3% (L&G)

**8. Notified details:**

.....

**A: Voting rights attached to shares**

**Class/type of shares if possible using the ISIN CODE**

**Situation previous to the Triggering transaction (vi)**

**Number of shares**

**Number of voting Rights (viii)**

GBP Ord 0.28571428      51,393,382      3%

(under S-198 on  
19/09/2006)

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
GBP Ord 0.28571428	60,113,292	60,113,292		3.48%	

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights      % of voting rights

60,113,292      3.48%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

Legal & General Group Plc (Direct and Indirect) (Group)

Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect)

Legal & General Investment Management Limited (Indirect) (LGIM)

Legal & General Group Plc (Direct) (L&G) (60,113,292 – 3.48% = LGAS, LGPL & PMC)



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(Holdings) Limited (Direct) (LGIMHD)

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(Direct) (LGIH)

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Legal & General Assurance Society Limited  
(LGAS & LGPL)

Legal & General Pensions Limited (Direct)  
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**Proxy Voting:**

**10. Name of the proxy holder:**

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**11. Number of voting rights proxy holder will cease to hold:**

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**13. Additional information:**

Notification using the total voting rights figure of 1,724,353,922

First notification under DTR Sourcebook

**14. Contact name:**

Helen Lewis

**15. Contact telephone number:**

0207 528 6742

**Annex to Notification Of Major Interests In Shares <sup>(xvi)</sup>**

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

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**Contact address** (registered office for legal entities):

Temple Court, 11 Queen Victoria Street, London EC4N 4TP

**Phone number:**

0207 528 6742

**Other useful information** (at least legal representative for legal persons):

Gayle Little

**B: Identity of the notifier, if applicable (xvii)**

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

**Notes to the Forms**

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- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

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(xvi) This annex is only to be filed with the competent authority.

(xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

## TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( )** n/a see additional information

An acquisition or disposal of voting rights: ( )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Legal & General Group Plc (L&G)

**4. Full name of shareholder(s) (if different from 3.) (iv):**

n/a

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

n/a

**6. Date on which issuer notified:**

20/02/07

**7. Threshold(s) that is/are crossed or reached:**

Above 3% (L&G)

**8. Notified details:**

.....

### A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

GBP Ord 0.28571428	51,393,382	3%
		(under S-198 on 19/09/2006)

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
GBP Ord 0.28571428	60,113,292	60,113,292		3.48%	

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights	% of voting rights
-------------------------	--------------------

60,113,292	3.48%
------------	-------

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

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Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect)

Legal & General Investment Management Limited (Indirect) (LGIM)

Legal & General Group Plc (Direct) (L&G) (60,113,292 – 3.48% = LGAS, LGPL & PMC)

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Legal & General Pensions Limited (Direct)  
(LGPL)

**Proxy Voting:**

**10. Name of the proxy holder:**

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**11. Number of voting rights proxy holder will cease to hold:**

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**12. Date on which proxy holder will cease to hold voting rights:**

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**13. Additional information:**

Notification using the total voting rights figure of 1,724,353,922

First notification under DTR Sourcebook

**14. Contact name:**

Helen Lewis

**15. Contact telephone number:**

0207 528 6742

**Annex to Notification Of Major Interests In Shares** <sup>(xvi)</sup>

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**Full name** (including legal form for legal entities):

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**Contact address** (registered office for legal entities):

Temple Court, 11 Queen Victoria Street, London EC4N 4TP

**Phone number:**

0207 528 6742

**Other useful information** (at least legal representative for legal persons):

Gayle Little

**B: Identity of the notifier, if applicable** (xvii)

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

**Notes to the Forms**

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  - in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;
  - in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;

- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

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The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification, In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

(ix) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

(x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

(xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

(xii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

(xiii) date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

(xiv) If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

(xv) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

(xvi) This annex is only to be filed with the competent authority.

(xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3



## TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( )** n/a see additional information

An acquisition or disposal of voting rights: ( )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Legal & General Group Plc (L&G)

**4. Full name of shareholder(s) (if different from 3.) (iv):**

n/a

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

n/a

**6. Date on which issuer notified:**

20/02/07

**7. Threshold(s) that is/are crossed or reached:**

Above 3% (L&G)

**8. Notified details:**

.....

### A: Voting rights attached to shares

Class/type of shares if  
possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

GBP Ord 0.28571428      51,393,382      3%

(under S-198 on  
19/09/2006)

Resulting situation after the triggering transaction (vii)

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
GBP Ord 0.28571428	60,113,292	60,113,292		3.48%	

## B: Financial Instruments

Resulting situation after the triggering transaction (xii)

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

Total (A+B)

Number of voting rights      % of voting rights

60,113,292      3.48%

## 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):

Legal & General Group Plc (Direct and Indirect) (Group)

Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect)

Legal & General Investment Management Limited (Indirect) (LGIM)

Legal & General Group Plc (Direct) (L&G) (60,113,292 – 3.48% = LGAS, LGPL & PMC)

Legal & General Investment Management  
(Holdings) Limited (Direct) (LGIMHD)

Legal & General Insurance Holdings Limited  
(Direct) (LGIH)

Legal & General Assurance (Pensions  
Management) Limited (PMC)

Legal & General Assurance Society Limited  
(LGAS & LGPL)

Legal & General Pensions Limited (Direct)  
(LGPL)

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....

**13. Additional information:**

Notification using the total voting rights figure of 1,724,353,922

First notification under DTR Sourcebook

**14. Contact name:**

Helen Lewis

**15. Contact telephone number:**

0207 528 6742

**Annex to Notification Of Major Interests In Shares** (xvi)

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

Legal & General Group plc

**Contact address** (registered office for legal entities):

Temple Court, 11 Queen Victoria Street, London EC4N 4TP

**Phone number:**

0207 528 6742

**Other useful information (at least legal representative for legal persons):**

Gayle Little

**B: Identity of the notifier, if applicable (xvii)**

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

**Notes to the Forms**

- (i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.
- (ii) Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.
- (iii) This should be the full name of (a) the shareholder; (b) the person acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the direct or indirect holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in DTR5.2.1 (b), the person that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;
- in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;
- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;

- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

(iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2.

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification. In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

(ix) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

(x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

(xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

(xii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

(xiii) date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

(xiv) If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

(xv) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

(xvi) This annex is only to be filed with the competent authority.

(xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

## **TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):**

J Sainsbury plc

**2. Reason for the notification** (please state **Yes/No**): ( ) n/a see additional information

An acquisition or disposal of voting rights: ( )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Legal & General Group Plc (L&G)

**4. Full name of shareholder(s)** (if different from 3.) (iv):

n/a

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

n/a

**6. Date on which issuer notified:**

20/02/07

**7. Threshold(s) that is/are crossed or reached:**

Above 3% (L&G)

**8. Notified details:**

.....

### **A: Voting rights attached to shares**

**Class/type of shares** if possible using the ISIN CODE

**Situation previous to the Triggering transaction (vi)**

**Number of shares**

**Number of voting Rights (viii)**

GBP Ord 0.28571428    51,393,382    3%

(under S-198 on  
19/09/2006)

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
GBP Ord 0.28571428	60,113,292	60,113,292		3.48%	

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights    % of voting rights

60,113,292    3.48%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

Legal & General Group Plc (Direct and Indirect) (Group)

Legal & General Investment Management (Holdings) Limited  
(LGIMH) (Direct and Indirect)

Legal & General Investment Management Limited (Indirect)  
(LGIM)

Legal & General Group Plc (Direct) (L&G) (60,113,292 – 3.48% = LGAS, LGPL & PMC)

Legal & General Investment Management  
(Holdings) Limited (Direct) (LGIMHD)

Legal & General Insurance Holdings Limited  
(Direct) (LGIH)

Legal & General Assurance (Pensions  
Management) Limited (PMC)

Legal & General Assurance Society Limited  
(LGAS & LGPL)

Legal & General Pensions Limited (Direct)  
(LGPL)

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....

**13. Additional information:**

Notification using the total voting rights figure of 1,724,353,922

First notification under DTR Sourcebook

**14. Contact name:**

Helen Lewis

**15. Contact telephone number:**

0207 528 6742

**Annex to Notification Of Major Interests In Shares** <sup>(xvi)</sup>

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

Legal & General Group plc

**Contact address** (registered office for legal entities):

Temple Court, 11 Queen Victoria Street, London EC4N 4TP



**Phone number:**

0207 528 6742

**Other useful information** (at least legal representative for legal persons):

Gayle Little

**B: Identity of the notifier, if applicable** (xvii)

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

**Notes to the Forms**

- (i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.
- (ii) Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.
- (iii) This should be the full name of (a) the shareholder; (b) the person acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the direct or indirect holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

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- in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;
- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;

- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

(iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2.

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification, In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

(ix) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

(x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

(xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

(xii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

(xiii) date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

(xiv) If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

(xv) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

(xvi) This annex is only to be filed with the competent authority.

(xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

RECEIVED  
27 FEB 2007  
10:00 AM

J Sainsbury plc  
33 Holborn  
London  
EC1N 2HT

Telephone 020 7695 6000  
www.j-sainsbury.co.uk

Securities and Exchange Commission  
Office OF the International Corporate Finance  
Room 3094 STOP 3-6  
450 Fifth Street N.W.  
Washington DC 20549  
USA

Ext: 020 7695 6378  
Fax: 020 7695 6378  
Date: 27 February 2007

**SUPPL**

Dear Sir

J Sainsbury Announces: Notification of Major Interests In Shares

Please find enclosed copies of the above announcement made to the London Stock Exchange on 27<sup>th</sup> February 2007.

Yours sincerely

*pp 03.7.07 a - 001*

**Hazel Jarvis**  
Deputy Secretary

Enc

Registered office as above  
Registered number 185647 England

RECEIVED

2007 FEB 13 10:13 AM

**TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (iii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( )**

An acquisition or disposal of voting rights: ( X )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Brandes Investment Partners, L.P.

**4. Full name of shareholder(s) (if different from 3.) (iv):**

Various clients of Brandes Investment Partners, L.P.

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

23/02/07

**6. Date on which issuer notified:**

26/02/07

**7. Threshold(s) that is/are crossed or reached:**

9%

**8. Notified details:**

.....

**A: Voting rights attached to shares**

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

US 4662492085

107,273,757 ordinary

9.97%

shares and 16,050,176  
ADR

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
US 4662492085	None	None	91,835,557 ordinary shares and 15,829,242 ADR	None	8.99%

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights    % of voting rights

91,835,557 ordinary shares and 15,829,242 ADR    8.99%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....

**13. Additional information:**

**14. Contact name:**

Peggy Ang

**15. Contact telephone number:**

858-755-0239

**Annex to Notification Of Major Interests In Shares** (xvi)

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

Brandes Investment Partners, L.P.

**Contact address** (registered office for legal entities):

11988 El Camino Real, Suite 500, San Diego CA92130

**Phone number:**

858-755-0239

**Other useful information** (at least legal representative for legal persons):

.....

**B: Identity of the notifier, if applicable** (xvii)

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

## Notes to the Forms

(i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.

(ii) Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.

(iii) This should be the full name of (a) the shareholder; (b) the person acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the direct or indirect holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in DTR5.2.1 (b), the person that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;

- in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;

- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

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- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

(iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2.

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification. In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

<sup>(viii)</sup> Direct and indirect

<sup>(ix)</sup> In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

<sup>(x)</sup> Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

<sup>(xi)</sup> Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

<sup>(xii)</sup> If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

<sup>(xiii)</sup> date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

<sup>(xiv)</sup> If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

<sup>(xv)</sup> The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

<sup>(xvi)</sup> This annex is only to be filed with the competent authority.

<sup>(xvii)</sup> Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3



## TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (iii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( )**

An acquisition or disposal of voting rights: ( X )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Brandes Investment Partners, L.P.

**4. Full name of shareholder(s) (if different from 3.) (iv):**

Various clients of Brandes Investment Partners, L.P.

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

23/02/07

**6. Date on which issuer notified:**

26/02/07

**7. Threshold(s) that is/are crossed or reached:**

9%

**8. Notified details:**

.....

### A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

US 4662492085

107,273,757 ordinary

9.97%

shares and 16,050,176  
ADR

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
US 4662492085	None	None	91,835,557 ordinary shares and 15,829,242 ADR	None	8.99%

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights    % of voting rights

91,835,557 ordinary  
shares and  
15,829,242 ADR    8.99%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....

**13. Additional information:**

**14. Contact name:**

Peggy Ang

**15. Contact telephone number:**

858-755-0239

**Annex to Notification Of Major Interests In Shares** (xvi)

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

Brandes Investment Partners, L.P.

**Contact address** (registered office for legal entities):

11988 El Camino Real, Suite 500, San Diego CA92130

**Phone number:**

858-755-0239

**Other useful information** (at least legal representative for legal persons):

.....

**B: Identity of the notifier, if applicable** (xvii)

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

## Notes to the Forms

(i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.

(ii) Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.

(iii) This should be the full name of (a) the shareholder; (b) the person acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the direct or indirect holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in DTR5.2.1 (b), the person that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;

- in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;

- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;

- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

(iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2.

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification. In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

(iv) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

(x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

(xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

(iii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

(iii) date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

(iv) If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

(v) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

(vi) This annex is only to be filed with the competent authority.

(vii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

## TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( )**

An acquisition or disposal of voting rights: ( X )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Brandes Investment Partners, L.P.

**4. Full name of shareholder(s) (if different from 3.) (iv):**

Various clients of Brandes Investment Partners, L.P.

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

23/02/07

**6. Date on which issuer notified:**

26/02/07

**7. Threshold(s) that is/are crossed or reached:**

9%

**8. Notified details:**

.....

### A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

US 4662492085

107,273,757 ordinary

9.97%

shares and 16,050,176  
ADR

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
US 4662492085	None	None	91,835,557 ordinary shares and 15,829,242 ADR	None	8.99%

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights    % of voting rights

91,835,557 ordinary shares and 15,829,242 ADR    8.99%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....  
**13. Additional information:**

**14. Contact name:**

Peggy Ang

**15. Contact telephone number:**

858-755-0239

**Annex to Notification Of Major Interests In Shares** (xvi)

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

Brandes Investment Partners, L.P.

**Contact address** (registered office for legal entities):

11988 El Camino Real, Suite 500, San Diego CA92130

**Phone number:**

858-755-0239

**Other useful information** (at least legal representative for legal persons):  
.....

**B: Identity of the notifier, if applicable** (xvii)

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**



## Notes to the Forms

(i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.

(ii) Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.

(iii) This should be the full name of (a) the shareholder; (b) the person acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the direct or indirect holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in DTR5.2.1 (b), the person that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;

- in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;

- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;

- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

(iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2.

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification. In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

(ix) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

(x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

(xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

(xii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

(xiii) date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

(xiv) If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

(xv) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

(xvi) This annex is only to be filed with the competent authority.

(xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

## TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( )**

An acquisition or disposal of voting rights: ( X )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Brandes Investment Partners, L.P.

**4. Full name of shareholder(s) (if different from 3.) (iv):**

Various clients of Brandes Investment Partners, L.P.

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

23/02/07

**6. Date on which issuer notified:**

26/02/07

**7. Threshold(s) that is/are crossed or reached:**

9%

**8. Notified details:**

.....

### A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

US 4662492085

107,273,757 ordinary

9.97%

shares and 16,050,176  
ADR

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
US 4662492085	None	None	91,835,557 ordinary shares and 15,829,242 ADR	None	8.99%

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights    % of voting rights

91,835,557 ordinary  
shares and  
15,829,242 ADR    8.99%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....  
**13. Additional information:**

**14. Contact name:**

Peggy Ang

**15. Contact telephone number:**

858-755-0239

**Annex to Notification Of Major Interests In Shares** (xvi)

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):  
Brandes Investment Partners, L.P.

**Contact address** (registered office for legal entities):  
11988 El Camino Real, Suite 500, San Diego CA92130

**Phone number:**

858-755-0239

**Other useful information** (at least legal representative for legal persons):  
.....

**B: Identity of the notifier, if applicable** (xvii)

**Full name:**  
Hazel Jarvis

**Contact address**  
J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**  
0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**

## TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):**

J Sainsbury plc

**2. Reason for the notification (please state Yes/No): ( )**

An acquisition or disposal of voting rights: ( X )

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ( )

An event changing the breakdown of voting rights: ( )

Other (please specify) : ( )

**3. Full name of person(s) subject to the notification obligation (iii):**

Brandes Investment Partners, L.P.

**4. Full name of shareholder(s) (if different from 3.) (iv):**

Various clients of Brandes Investment Partners, L.P.

**5. Date of the transaction (and date on which the threshold is crossed or reached if different) (v):**

23/02/07

**6. Date on which issuer notified:**

26/02/07

**7. Threshold(s) that is/are crossed or reached:**

9%

**8. Notified details:**

.....

### A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights (viii)

US 4662492085

107,273,757 ordinary

9.97%

shares and 16,050,176  
ADR

**Resulting situation after the triggering transaction (vii)**

Class/type of shares if possible using the ISIN CODE	Number of shares	Number of voting rights (ix)		% of voting rights	
	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
US 4662492085	None	None	91,835,557 ordinary shares and 15,829,242 ADR	None	8.99%

**B: Financial Instruments**

**Resulting situation after the triggering transaction (xii)**

Type of financial instrument	Expiration Date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
------------------------------	------------------------	--	---	--------------------

**Total (A+B)**

Number of voting rights    % of voting rights

91,835,557 ordinary shares and 15,829,242 ADR    8.99%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):**

**Proxy Voting:**

**10. Name of the proxy holder:**

.....

**11. Number of voting rights proxy holder will cease to hold:**

.....

**12. Date on which proxy holder will cease to hold voting rights:**

.....

**13. Additional information:**

**14. Contact name:**

Peggy Ang

**15. Contact telephone number:**

858-755-0239

**Annex to Notification Of Major Interests In Shares** <sup>(xvi)</sup>

**A: Identity of the person or legal entity subject to the notification obligation**

**Full name** (including legal form for legal entities):

Brandes Investment Partners, L.P.

**Contact address** (registered office for legal entities):

11988 El Camino Real, Suite 500, San Diego CA92130

**Phone number:**

858-755-0239

**Other useful information** (at least legal representative for legal persons):

.....

**B: Identity of the notifier, if applicable** <sup>(xvii)</sup>

**Full name:**

Hazel Jarvis

**Contact address**

J Sainsbury plc, 33 Holborn, London EC1N 2HT

**Phone number:**

0207 695 6378

**Other useful information** (e.g. functional relationship with the person or legal entity subject to the notification obligation):

**C: Additional information**



## Notes to the Forms

(i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.

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- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;

- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;

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- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;

- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

(iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2.

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

(vi) Please refer to the situation disclosed in the previous notification. In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.

(vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

(ix) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.

(x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)

(xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)

(xii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.

(xiii) date of maturity / expiration of the financial instrument i.e. the date when the right to acquire shares ends.

(xiv) If the financial instrument has such a period-please specify the period- for example once every three months starting from the (date)

(xv) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.

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(xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

*END*